# EARMA Certificate in Research Management



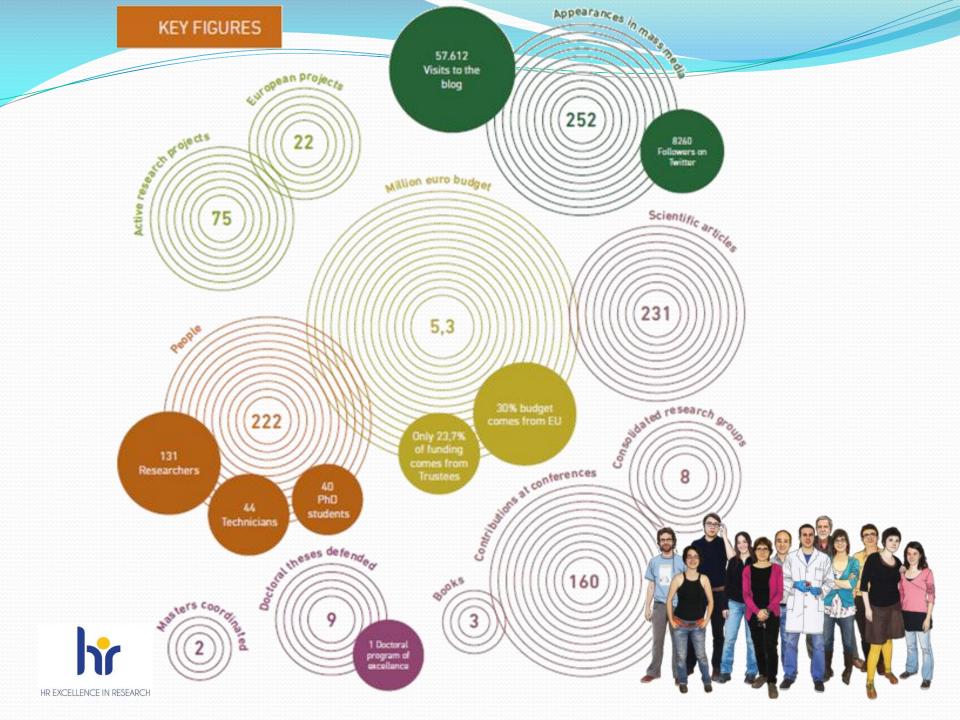
#### Introduction to Speakers



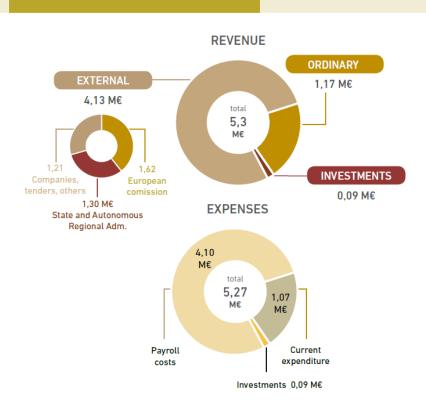
Olga Roig-Herrera International Projects Manager CREAF Universitat Autònoma de Barcelona Spain



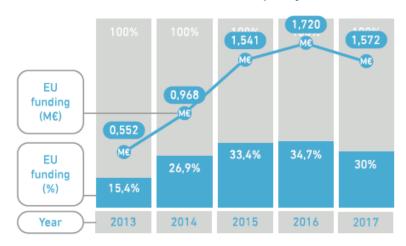
Susie Cullinane
Projects Manager
Research Support Unit
Waterford Institute of
Technology, Ireland



#### FINANCIAL OVERVIEW



#### Total EU funding and % of EU funding related to the total incomes per year



#### Introduction to Speakers



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## Waterford Institute of Technology RESEARCH PERFORMANCE

€13.8m 2016/2017

€73.8m 5-year

€142.5m 10-year

#### **RESEARCH FUNDING**

COMPETITIVELY WON RESEARCH
GRANTS AND CONSULTANCY

**CITATIONS** 

THE TOTAL NUMBER OF CITATIONS OF WORKS PUBLISHED BY STAFF WORKING IN WIT

140 2016-2017 166

5-year average

STAFF FUNDED DIRECTLY BY RESEARCH BUDGETS PA



**PUBLICATIONS** 

PEER-REVIEWED, INDEXED
PUBLICATIONS APPEARING IN
JOURNALS AND CONFERENCE
PROCEEDINGS

HR EXCELLENCE IN RESEARCH





#### NATIONAL POLICY For RESEARCH & INNOVATION



The Irish education system's "Action Plan for Education to 2019" policy is, "to provide the best education and training system in Europe", with an emphasis for higher education on developing Ireland as a "global Innovation leader".

The priority for HEIs: "Excellent research, development, and innovation that has relevance, growing engagement with external partners and impact for the economy and society and strengthens our standing to become an innovation leader in Europe".

#### Performance is measured in terms of:

- graduates (particularly level 10 students);
- technology transfer;
- research funding;
- Publications;
- research staffing and governance.

### \*Global Challenges for RMs

- Increasing complex research environment
- Decreasing levels of funding
- Increasing competition
- Competing demands on academic staff
- Growing data management & security demands (IPR)
- Open Access, Open Data, Open Science
- Data Management
- Responsible Research & Innovation (RRI)
- Research Integrity and Research Ethics
- Gender & Diversity in Research Management

## \*Plethora of Policies and Guides on an EU Level and on a National Level





#### Our Expectations of CRM

- Career Development
- Professional Recognition
- Tools to reinvent oneself
- Renewed sense of motivation
- Better ways of doing things
- Be part of a network
- Enhance future career opportunities
- New Ideas



#### The Professional Mentor

- Roles & Responsibilities
  - Help student decide which units to study and when and how they might support their study with formal and informal learning;
  - Act as a sounding board for their thoughts, questions and ideas; and
  - Provide support and encouragement as the student progresses through the qualification, including reading and commenting on draft assignments.

#### Choosing a Mentor\*

- It's critical to know that you can work & communicate well with the person who's going to help guide you during the CRM.
- Your Mentor must be supportive, communicative, inspiring and must feel that your needs are important.
- You should know the person before you ask him or her to become your Mentor.
- Willingness to meet and help you is critical, as guidance at the outset and quick feedback on assignments is required.

#### **Mandatory Units**

- Developing & Implementing Policy & Strategy
- Gender & Diversity in Research Management
- Managing & Supporting Development of a Project Portfolio
- Understanding the European & International Research Environment
- Working with Management Information

#### **Optional Units**

- Identifying New Opportunities for Funding
- Managing Legal & Regulatory Requirements
- Optimising Unit & Organisational Effectiveness
- Supporting the Development & Implementation of Organisational Systems & Processes

#### \*Working with Management Information

- This was the Module that I was least looking forward to, but I got most from it that fed back into my work.
- Bruce (2014) states that many HEIs are undeniably still experiencing some difficulties in putting a policy in place as far as RIM is concerned. This has greatly affected the completeness and quality of research information in most HEIs.
- Investment in infrastructure development, such as a CRIS and GMS to support integrated storage and access to research information, is critical. Equally important is the implementation of effective RIM policy, which will provide best practices for Researchers to follow.

#### \* Unit & Organisational Effectiveness



#### \*Unit's Mission

The Research Support Unit (RSU) is committed to assisting Researchers at Waterford Institute of Technology (WIT) with all aspects of their funded research activity. Every year we support our Researchers in submitting hundreds of research proposals and managing the research projects once funded.

Our mission is to provide timely and accurate information, services and advice to support and inform the effective and efficient management of funded research activity at the Institute.

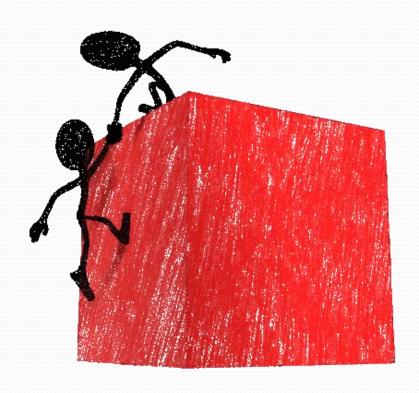


#### **EARMA CRM**

## By sharing ideas we find the best way to Manager our Research and Research Offices



### A helping hand from others



The Bad ...

#### Barriers... sometimes invisible



### \*Factor in the assignment time



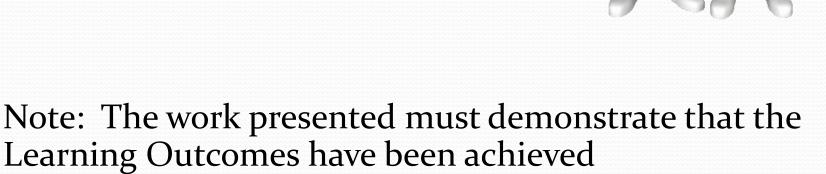
\*However... Identification of Excellent Resources



## \*Understanding the Assessment Method

For each Module there is

- The Assignment
- The Learning Outcomes



Task 1 The student will: Write an explanation of the impact of diversity policies (e.g. legislation, EU regulations, national and regional policies, local strategies, family-work-concepts etc.) on research and research management. Evaluate the benefits and implications of considering gender and diversity when putting a project proposal together. The work presented must demonstrate that the Learning Outcome has been achieved at the standard stated by the Assessment Criteria Pass / **Learning Outcomes Assessment Criteria** Comments Refer The student can: The benefits and implications that arise from considering gender and diversity in project 1.1 Explain the benefits **Pass** proposals are clearly explained. They focus on and implications that 1.Understand gender: gender balance in project staff or in arise from considering The benefits and the scientific content; bur also diversity, as gender and diversity in implications of considering linked to gender. The need for taking in project proposals gender and diversity in account gender equality and diversity policies research and research is further supported by discussion of national 1.2 Evaluate the benefits management (for Ireland) and international policy. and implications of diversity policies for Diversity policies were clearly evaluated in researchers and **Pass** 

research managers

terms of their implications for researchers

and research managers.

The Ugly...

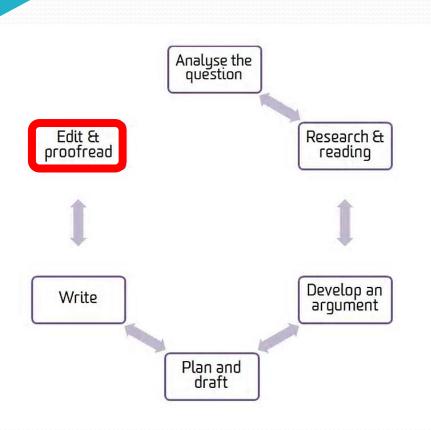
## It's hard work... a lot of late nights and a lot of reading

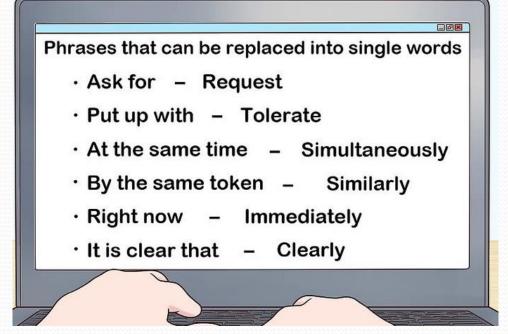




#### The Ugly...

#### \*Sticking to the Word limit





### \*Word Limit example

Managing & Supporting Development of a Project Portfolio: Assessment Method for Outcome 3 and Outcome 4.

#### The student will:

• Provide a brief summary of the key principles of managing project finance (e.g. forecasting, accruals and variances). In relation to a recent set of financial accounts (e.g. for a school, department, Research Centre, central office) identify and describe any current and future issues of concern. Where high risk EU projects are identified, propose a strategy for monitoring and managing them. When and how would responsibility for identified risk be escalated?

Indicative Word Count: 800 words

#### Meeting the deadline

There a in April work a and we last mi pressu



nually ut ne way the lot of

### Key take home messages!



#### Honestly it was worth it!

